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February 6, 2015

**Via ECF and Email**

The Honorable Analisa Torres  
United States District Court  
Southern District of New York  
500 Pearl St.  
New York, NY 10007-1312

Re: F5 Capital v. Pappas et al, No. 1:14-cv-09356-AT

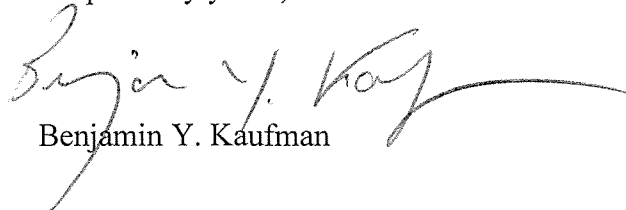
Dear Judge Torres:

I am one of Plaintiff's counsel in the above-referenced matter. Pursuant to Your Honor's instruction at yesterday's status conference, we respectfully submit this letter seeking a modification of the briefing schedule for Defendants' motions to dismiss set forth in the Court's Order dated February 4, 2015. I have been authorized by counsel for all the parties to report that the parties have agreed upon the following schedule for briefing the motions to dismiss: (i) Defendants shall file their motions on March 4, 2015; (ii) Plaintiff's responses to the motions will be due on April 17, 2015; and (iii) Defendants' replies will be due on May 8, 2015.

Counsel for all the parties are available should Your Honor have any questions.

Thank you for Your Honor's kind consideration.

Respectfully yours,

  
Benjamin Y. Kaufman

cc: All Counsel (via ECF and email)